



EUROPEAN
REGULATORS GROUP
FOR POSTAL SERVICES

MTS 2020-2022 Stakeholder Forum

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BACKGROUND

For MTS 2020-2022 an open Call for Input run from 11 Feb 2019 to 11 March 2019.

We have received input from 7 NRAs, 12 stakeholders representing USPs (3), Private operators (4), Consumers/users (3), Trade Unions (1), On-line platforms (1).

REGULATORY CHALLENGES

- **Harmonisation of the conditions governing the provision of letter post and especially parcel delivery services.**
New business models and services have emerged
- **Promoting competition.**
Need for a level playing field in a transitioning market to achieve a competitive internal market for postal services
- **Users' interests.**
Gradual transition from «sender» to «receiver» oriented model

ERGP Strategic focus areas

- **Proactive and forward-looking support and advice to the European Commission in drafting a fit for purpose regulatory framework**
- **Important to reference formal requests for ERGP input from the Commission explicitly in the legislation.**
- **Enhanced engagement with relevant stakeholders and international organisations**
- **Primary objective of efficiently carrying out its tasks**

Strategic Pillars



Strategic Pillar I - Revisiting the postal sector

Strategic Pillar II - Promoting a competitive EU postal single market

Strategic Pillar III - Empowering end-users and ensuring a user-oriented universal service

Strategic Pillar I- Revisiting the postal sector

- Provide input to the Commission on the review of the Postal Services Directive and Follow-up on the ERGP Opinion on the future regulatory framework for postal services**
- Explore the definitions suitable for the postal sector, especially considering the numerous technological evolutions, changing users' needs, the emergence of new business models and the rapid growth of e-commerce**
- Assess the effect of 'neighbouring markets' and new business models on the provision of postal services (e.g. transportation, platforms)**

Strategic Pillar II - Promoting a competitive EU postal single market

- Assess the regulatory instruments necessary to promote national and cross border competition.**
- Assess a proper relation between regulatory instruments and competition law oversight.**
- Assess the different legal frameworks applied to different operators (USPs, private postal and courier operators, transportation, platforms) and their effect on competition, especially in the growing parcel market**
- Assess the numerous technological evolutions, changing users' needs, the emergence of new business models and the rapid growth of e-commerce and their effect on competition in the relevant markets.**
- Promote transparency especially in the context of Regulation (EU) 2018/644 on cross-border parcel delivery**

Strategic Pillar III - Empowering end-users + ensuring a user-oriented universal service

- **Promote choice, information, quality and innovation for end-users;**
- **Assess the relevance and review the scope of the universal service obligation, taking into account and without prejudice to the principle of subsidiarity, the changing user needs (behavior and demand), the numerous technological evolutions, the decline of letter post and the rapid growth of e-commerce;**
- **Review the concept of the universal service compensation mechanism and revisit the net cost calculation methodology with a view to efficiency and simplicity.**

Next steps



- **Public consultation on the ERGP website from July 5 to September 20, 2019**
- **Further discussion with stakeholders at the ERGP Stakeholder Forum today**
- **After end of the public consultation the responses will be evaluated**
- **Adoption of the final MTS 2020-2022 at Plenary-II**

*Thank
you*

*Annegret -
Christos*